

Headline: Report on the results of the sale of securities (Rights Offering) (F53-5)

Security Symbol: PSL

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company PRECIOUS SHIPPING PUBLIC COMPANY LIMITED
Date 10-Jun-2015

Details of additional shares allocation shown as follows

Offered to	Number of offered shares (shares)	Ratio (old shares : new shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Existing common shareholders	519,760,300	2.00 : 1.00	4.00	From 27-May-2015 to 03-Jun-2015	519,760,297	3
Summary					519,760,297	

Total amount (baht)	2,079,041,188.00
Total expense (baht)	2,495,000.00
Expense Details	Fee for the registration of paid-up capital 250,000 THB Estimated advisor expenses 1,600,000 THB Estimated other expenses 645,000 THB (Estimated other expenses included printing, meeting arrangement expense, expense to Thailand Securities Depository (TSD) and etc.)
Net amount received (baht)	2,076,546,188.00

Signature _____
(Khushroo Kali Wadia / Jaipal Mansukhani)
Director / Director
Authorized to sign on behalf of the company

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